

B blend

Aligning digital transformation with the customer lifecycle

Redefining digital transformation Section three

Transacting Utilization of the service

Acquisition Application for a service

Product discovery Consideration of different institutions

Advocacy Recommendation to family and friends

Problem resolution

Seeking a positive outcome

Relationship deepening Adding a new service

Retention Choosing to stay with you

Are you nailing every step in the customer journey to gain and retain customers? A Digital Lending Platform and the robust features it offers focus primarily on a fantastic acquisition experience, but also support delight across the entire journey.

Why should consumers choose you?	 Because you provide more value by → Differentiating on customer experience when you can't compete on rate → Personalizing your offering to promote the right product at the right time → Connecting directly to a pricing engine to offer customized rates to prospective customers
Will your customers defect	No, you make it easy for consumers to complete your application by
during the application	→ Reducing friction through an omnichannel application process
process?	→ Offering features to connect to accounts, leverage verified data, e-sign, track status, and provide updates
Are you meeting customer	Yes, you're meeting your customers where they are by
expectations?	→ Reducing friction and ensuring the customer has delightful interactions
	→ Offering a mobile-first, conversational interface and simple mechanisms to contact or continue the process in a branch
Is your team equipped to keep	Yes, they have the tools to minimize issues and their impact by
your customers happy?	→ Providing quick, easy access to assistance via multiple channels
	→ Analyzing data to identify trends and minimize future occurrences

No, our customers own multiple products because we ...

- \rightarrow Grow share of wallet with proactive service, introducing the right products at the right time
- Automate and customize follow-up functionality \rightarrow
- \rightarrow Minimize the effort needed on a customer's part and ensure a consistent experience across product lines

Do you ensure your customers are loyal?

Yes, we increase loyalty by... \rightarrow Continuing to delight customers at each

- touchpoint
- \rightarrow Growing share of wallet
- \rightarrow Reducing issues likely to irritate customers, including outdated or inconsistent engagement experiences

How do you word for you?

Employees ensure customers recommend us to family and friends by...

- \rightarrow Deepening relationships. Those most likely to recommend an organization own multiple products
- \rightarrow Reducing manual processes to focus on the relationship-building actions that can improve Net Promoter Score

Redefining Digital Transformation

Powered by Blend

Continue exploring digital transformation

Blend is transforming the lending industry by creating a unified approach to getting mortgages, consumer loans, and deposit accounts. Our Digital Lending Platform makes the journey from application to close fast and easy for consumers, while helping lenders increase productivity, deepen customer relationships, and deliver exceptional customer experiences.

ensure your customers put in a good

Do your

customers think

of you as a one-

product shop?